Charitable Contributions of Stocks and other Securities

Gifts of appreciated assets such as stocks, bonds and mutual funds are an excellent way to support Mount Olivet Lutheran Church and our affiliate organizations while maximizing your tax savings.

To donate securities, please provide a signed letter of authorization to your financial institution, including the name of the stock, number of shares, and the delivery information listed below. Mention that the transfer is a charitable donation or gift.

Additionally, please notify the Mount Olivet Church Development Office of your charitable contribution by emailing the donor's name and appropriate Mount Olivet account number to Development@mtolivet.org.

Delivery Information

Account Title	Account Number
Mount Olivet Lutheran Church	76T-169093
Mount Olivet Careview Home	76T-260215
Mount Olivet Home	76T-260223
Mount Olivet Day Services	76T-260199
Mount Olivet Rolling Acres	76T-253533
Cathedral of the Pines	76T-260207

Firm: Pershing LLC

DTC Delivery Number	0442
DTC Delivery Number	0443

Northland Securities manages these accounts for your charitable contributions. The delivery information above is designed to accept stock and other securities as contributions. For certificate donations, or more complex deliveries, please contact Chris Boris or Aaron Youngdahl at Northland Securities.

Contacts:

- Chris Boris: cboris@northlandsecurities.com | 612-851-5913
- Aaron Youngdahl: <u>ayoungdahl@northlandsecurities.com</u> | 612-851-5911

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