

CHARITABLE CONTRIBUTIONS **OF** **STOCKS AND OTHER SECURITIES**

Gifts of appreciated assets such as stocks, bonds and mutual funds are an excellent way to support Mount Olivet Lutheran Church and our affiliate organizations and at the same time maximize tax savings.

We have set up accounts with Northland Securities to accept stock and other securities as contributions. If you would like to make a donation, please contact either

Aaron Youngdahl or Chris Boris
(612) 851-5911 or (612) 851-5913
Northland Securities
45 South 7th Street, Suite 2500
Minneapolis, MN 55402

Generally, security donations can be completed by providing a signed letter of authorization to your financial institution listing the name of the stock, number of shares, and the delivery information listed below. For certificate donations, or more complex deliveries, please contact Mr. Youngdahl or Ms. Boris.

Delivery Information

Account title:	Account Number
Mount Olivet Lutheran Church	76T-169093
Mount Olivet Rolling Acres	76T-253533
Mount Olivet Careview Home	76T-260215
Mount Olivet Home	76T-260223
Mount Olivet Day Services	76T-260199
Cathedral of the Pines	76T-260207

<u>Firm:</u>	Pershing LLC
DTC Delivery Number:	0443

Please remember:

- Mention on your instructions that the transfer is charitable donation or gift.
- Request that the firm sending the stock gift put the **donor's name** and appropriate Mount Olivet **organization name** on the transfer.